[illegible]

龍源電力集團股份有限公司
CHINA LONGYUAN POWER GROUP CORPORATION LIMITED*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00916)

[illegible]

[illegible]

[illegible] 22 [illegible] 2024, [illegible] 1,685.7088 [illegible] ([illegible]).

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18 2021 23 2021 8 2021
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[illegible]

[illegible] 58.72% [illegible] 14_ .07 L [illegible] 14_ L [illegible] 14_ L [illegible] 14_ .81 L [illegible] 12- [illegible] 29 [illegible] 2023 [illegible] 100% [illegible] ([illegible] _). [illegible] ( ) ([illegible] L [illegible] ( ) [illegible] 0.1% [illegible] 5%, [illegible] 14_ L [illegible] 14_ L [illegible]

[illegible]

[illegible] ([illegible] _) [illegible] .

[illegible]

[illegible]

[illegible] 22 [illegible] 2024, [illegible] 1,685.7088 [illegible] ([illegible]).

[illegible]

22 [illegible] 2024

[illegible] 1,685.7088 [illegible] 5% [illegible]

L

			('0,000)	*('0,000)*
1.		64%	4.96	7,099.05
2.		60%	4.80	6,991.37
3.		51%	62.85	52,642.53
4.		100%	10.00	3,259.89
5.		51%	10.00	7,126.21
6.		100%	10.00	7,784.85
7.		100%	0.60	540.00
8.		51%	100.08	83,126.99
			203.29	168,570.88

[illegible]

[illegible] "L [illegible] ([illegible]), [illegible] 30 [illegible] 2024 [illegible] ([illegible]), [illegible] 100% [illegible] 3,313.5627 [illegible] 2,932.0284 [illegible] 1,685.7088 [illegible]

[illegible]

[illegible] *0’000*

	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
1	[illegible]	11,648.94	11,664.46	64%	7,465.25	7,099.05
2	[illegible]	10,385.62	11,652.29	60%	6,991.37	6,991.37
3	[illegible]	97,822.87	103,220.64	51%	52,642.53	52,642.53
4	[illegible]	3,250.00	3,259.89	100%	3,259.89	3,259.89
5	[illegible]	12,540.00	12,862.96	51%	6,560.11	7,126.21
6	[illegible]	7,500.00	7,784.85	100%	7,784.85	7,784.85
7	[illegible]	240.00	240.00	100%	240.00	540.00
8	[illegible]	149,815.41	180,671.18	51%	92,142.30	83,126.99
[illegible]		293,202.84	331,356.27	[illegible]	177,086.31	168,570.88

[illegible]

1. [illegible] − [illegible] + [illegible] [illegible].

2. [illegible] 5.722 [illegible] 11.1 [illegible] 3.0 [illegible]

176.7709 [illegible]

3. [illegible] 2022. [illegible]

4. [illegible]

[illegible]

[illegible] 64% [illegible]

[illegible] 60% [illegible]

[illegible]

[illegible] 30% [illegible]

(5) [illegible]

[illegible]

[illegible] 70% [illegible] 64% [illegible]

64% [illegible]

[illegible] 70% [illegible] 60% [illegible]

60% [illegible]

[illegible]

[illegible] 64% [illegible] 60% [illegible]

[illegible]

51%

, 100%

, 51%

, 100%

100%

51%

100%

(5)

−

+

64%

60%

64%

60%

51%

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, 100%

100%

51%

(5)

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[illegible]

[illegible]

[illegible]

[illegible]

[illegible] 64% [illegible]

[illegible] 60% [illegible]

(1) [illegible]

(2) [illegible]

(3) [illegible] ([illegible]),

(4) [illegible]

(5) [illegible],

51% :

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, 100%

100%

(1)

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(5)

51% :

(1)

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(3)

(4)

[illegible]

[illegible] 100% [illegible]

[illegible] 100% [illegible]

[illegible] 14.61 [illegible] L [illegible] ([illegible]).

[illegible] ([illegible]) [illegible] ([illegible] 14.60_ [illegible] L [illegible]).

[illegible] & [illegible] ([illegible]), [illegible]

[illegible] 14.60_ [illegible] L [illegible].

[illegible]

[illegible]

[illegible] ([illegible])

[illegible] 22 [illegible] 2024 [illegible] ([illegible])

[illegible]

[illegible] 27 [illegible] 2009, [illegible] 18 [illegible] 2021 [illegible] 23 [illegible] 2021 [illegible] 8 [illegible] 2021 [illegible], [illegible] ( ) [illegible] ([illegible]) [illegible] 2009, [illegible] ([illegible]) [illegible] ([illegible]) [illegible] ( ) [illegible] L [illegible] 18 [illegible] 2021, [illegible] ([illegible]) [illegible] ([illegible] 24 [illegible] 2022), [illegible].

[illegible] . 4 [illegible] L [illegible] L [illegible] ( ) [illegible] ([illegible]). L [illegible] 22 [illegible] 2024. [illegible] ( ) [illegible] L [illegible] .

[illegible]

[illegible] L [illegible] .

[illegible]

[illegible]

[illegible] 8 [illegible]

[illegible] 27% [illegible] 31.94% [illegible]

[illegible]

[illegible]

[illegible] L [illegible]

[illegible] 24 [illegible] 2028. [illegible] L [illegible]

[illegible]

[illegible] ([illegible]) [illegible]

[illegible] L [illegible] ([illegible] 24 [illegible] 2028), [illegible]

[illegible] L [illegible] ( ) ([illegible] 24 [illegible] 2028), [illegible]

[illegible] 14 [illegible] 14 [illegible] L [illegible] ([illegible]) [illegible] L [illegible]

[illegible] ( ) [illegible] L [illegible] ( ) [illegible] L [illegible] L [illegible] ( ) [illegible] L [illegible] ( ), [illegible] L [illegible] L [illegible] ( ) [illegible] L [illegible]

[illegible]

[illegible] L ( ) [illegible]

[illegible] L ( ) [illegible]

([illegible]) [illegible] L ( ) [illegible]

[illegible]

[illegible] 58.72% [illegible] 14_ .07 [illegible] L [illegible] 14_ [illegible] L [illegible] 14_ [illegible] L [illegible]

[illegible] 14_ .81 [illegible] L [illegible] 12- [illegible] 29 [illegible] 2023 [illegible] 100% [illegible] ([illegible] _). [illegible] ( ) ([illegible]) [illegible] L [illegible] ( ) [illegible] 0.1% [illegible] 5%, [illegible] 14_ [illegible] L [illegible] 14_ [illegible] L [illegible]

[illegible]

[illegible]

[illegible]

[illegible]

64%

18%

(臨沂市人民政府國有資產監督管理委員會))

(臨沂市人民政府國有資產監督管理委員會)),

[illegible]

[illegible]

0’000

	[illegible]	[illegible]
	[illegible]	[illegible]
	[illegible]	[illegible]
[illegible] ([illegible])	847.70	306.97
[illegible] ([illegible])	635.78	230.22
[illegible]	5,060.46	4,336.80

	[illegible]	[illegible]
	[illegible]	[illegible]
[illegible]	29,674.54	32,745.33
[illegible]	11,252.18	10,776.86

60%

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) 40%

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(九江市城市發展集團有限公司)).

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	915.56	1,094.70
( )	683.09	815.35
	4,380.87	4,913.89

	29,175.18	31,609.47
	9,910.47	12,701.66

[illegible]

[illegible] 100% [illegible].

[illegible]

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[illegible]	[illegible]	[illegible]
[illegible] ([illegible])	2,552.16	4,506.34
[illegible] ([illegible])	3,022.52	4,439.11
[illegible]	27,366.76	13,222.09

[illegible]	[illegible]
[illegible]	332,457.71	274,872.14
[illegible]	100,400.04	84,254.66

[illegible] 100% [illegible] "L [illegible] "L [illegible] "L [illegible] ([illegible] _). [illegible] - [illegible] 30 [illegible] 2024. [illegible] 2023 [illegible].

[illegible]

[illegible] 100% [illegible].

[illegible]

0’000

[illegible]

[illegible] ([illegible])	[illegible]	[illegible]
[illegible] ([illegible])	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]

[illegible]

[illegible]	8,677.49	[illegible]
[illegible]	1,250.00	[illegible]

[illegible]

[illegible]

[illegible] 51% [illegible] 49% [illegible] & [illegible] L 2722).

[illegible]

0’000 [illegible]

[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]

[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]

[illegible]	22,792.18	[illegible]
[illegible]	5,040.00	[illegible]

[illegible]

[illegible]

[illegible] 100% [illegible].

[illegible]

0’000

[illegible]

[illegible] ([illegible])
[illegible] ([illegible])
[illegible]

[illegible]

[illegible]	25,590.95
[illegible]	7,000.00

[illegible]

[illegible]

[illegible] 100% [illegible].

[illegible] 2023, [illegible].

[illegible]

[illegible] 100% [illegible].

[illegible]

0'000

	[illegible]	[illegible]
	[illegible]	[illegible]
[illegible] ([illegible])	2,852.63	1,648.22
[illegible] ([illegible])	2,852.63	1,648.22
[illegible]	10,450.12	1,879.48

	[illegible]	[illegible]
[illegible]	380,153.52	151,993.74
[illegible]	106,815.32	54,795.22

[illegible]

[illegible] 64% [illegible] 53.12 [illegible] 2023, [illegible] 64% [illegible].

[illegible] 60% [illegible] 47.526 [illegible] 2023, [illegible] 60% [illegible].

[illegible] 356.5478 [illegible].

[illegible] 32.50 [illegible].

[illegible] 51% [illegible] 63.954 [illegible].

[illegible] 75.00 [illegible].

[illegible] 2.40 [illegible].

[illegible] 1,363.30 [illegible].

15

塔北山國能新能源有限公司)*

(國家能源投資集團有限責任公司)

4,908,598,141

58.72%

能源集團資產管理有限公司)*

家能源集團甘肅電力有限公司), (國

(國家能源集團廣西電力有限公司),

L*(龍源電力集團股份有限公司),

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2024,

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.* (國家能源莒南新能源有限公司),

.* (民勤國能風力發電有限責任公司),

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.* (國能藤縣能源發展有限公司),

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[illegible] (國能(武威)新能源有限公司), [illegible]

[illegible] (夏河國能新能源開發有限公司), [illegible]

[illegible]

[illegible], [illegible], 22 [illegible] 2024

[illegible]

* [illegible]

[illegible]

[illegible]

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( ) [illegible] (, 2015 . 74) (《財政部、國家稅務總局關於風力發電增值稅政策的通知》(財稅 2015 74號)), [illegible] 50% [illegible] 1 , 2015_, [illegible] 50% [illegible]

( ) [illegible] ''L [illegible] ''L '' [illegible] 2023 [illegible] 2025, [illegible] 2024 2025 [illegible] 2- , [illegible] 2026 [illegible] 1- [illegible]

( ) [illegible] '', L '' [illegible] 2024. [illegible] 3% [illegible]

( ) [illegible]

[illegible] (2020 [illegible] 23) (《財政部稅務總局國家發展改革委關於延續西部大開發企業所得稅政策的公告》(財政部公告2020年第23號)), [illegible] 15% [illegible] 1 [illegible] 2021 [illegible] 31 [illegible] 2030, [illegible] (2008 [illegible]) [illegible] 2008 [illegible] 116 [illegible] 1 [illegible] 2008, [illegible] 50% [illegible]

( ) [illegible]

[illegible]

[illegible]

1. [illegible]

   [illegible]

   [illegible] − [illegible] × [illegible]

2. [illegible]

   [illegible]

   [illegible] − [illegible] ([illegible]) + [illegible]

   [illegible]

   [illegible]

3. [illegible]

   [illegible]

1. [illegible]

[illegible] 20 [illegible] 25 [illegible].

2. [illegible]

2.1 [illegible] ([illegible]). [illegible] − Σ [illegible] × [illegible]

2.1.1 [illegible]

− [illegible] × (1- [illegible]) × (1- [illegible])

− [illegible] × [illegible] × (1- [illegible]) × (1- [illegible])

[illegible].

2.1.2 [illegible].

2.2 [illegible]

[illegible]

2.2.1 [illegible]

[illegible]

2.2.2 [illegible]

[illegible]

2.2.3 [illegible]

[illegible]

2.2.4 [illegible]

[illegible]

2.2.5 [illegible]

[illegible]

2.2.6 [illegible]

2.2.7 [illegible]

2.3 [illegible]

[illegible]

2.4 [illegible]

[illegible]

2.5 [illegible]

[illegible]

2.6 [illegible]

[illegible]

2.7 [illegible]

[illegible].

2.8 [illegible]

[illegible].

2.9 [illegible]

[illegible].

2.10 [illegible]

[illegible].

3. [illegible]

3.1 [illegible]

[illegible] 10- [illegible] 2.21%, [illegible] 2.21% [illegible].

3.2 [illegible]

[illegible]

β [illegible] − 1 + (1 [illegible])× [illegible] / [illegible] × β，

[illegible] β [illegible]

β， [illegible]

[illegible]

[illegible] 30 ，
2024 [illegible] β， [illegible]
[illegible] 0.6041 [illegible] β， [illegible] .

[illegible] / [illegible] .

[illegible] .

3.3 [illegible]

[illegible] 1992
2023 [illegible] 9.37%. [illegible] 10- [illegible]
2.21% [illegible] 7.16%.

3.4 [illegible]

[illegible] 0.5% [illegible] 1% [illegible]

4. [illegible]

[illegible]

5. [illegible] *(* [illegible] *)*

[illegible]

[illegible]

[illegible], 6 [illegible]

[illegible]

L [illegible] L [illegible]

[illegible] (L) [illegible] 21 2024 [illegible] "L [illegible] "L [illegible] "L [illegible] "L [illegible] (L) [illegible] 30 [illegible] 2024 [illegible] L [illegible] (L) [illegible] 22 [illegible] 2024 (L) [illegible] L [illegible] 14.61 [illegible] (L). [illegible] L [illegible]

[illegible] (L) [illegible]

[illegible]

[illegible] (H [illegible]), [illegible]

[illegible] 1 [illegible]

R [illegible]

[illegible] 3000 ([illegible]) [illegible]

[illegible] 14.60_ (2) [illegible] L [illegible]

[illegible]

[illegible]

[illegible]

22 [illegible] 2024

[illegible]

[illegible] / [illegible],

[illegible] (*) [illegible] 22 [illegible] 2024 [illegible], 64% [illegible], 60% [illegible], 51% [illegible] 51% [illegible] (*), [illegible] (*) [illegible] (*), [illegible] 14.61 [illegible].

[illegible] 22 [illegible] 2024 [illegible].

[illegible]

22 [illegible] 2024